

G. K. GOH HOLDINGS LIMITED
(Incorporated in the Republic of Singapore)
(Company Registration No. 199000184D)

CHANGE IN SHAREHOLDING IN BOARDROOM LIMITED

The Board of Directors (the **"Board"**) of G. K. Goh Holdings Limited (the **"Company"**) wishes to announce that its wholly-owned subsidiary, Salacca Pte. Ltd. (**"Salacca"**), has acquired 93,700 ordinary shares (**"Shares"**) in the capital of Boardroom Limited (**"Boardroom"**), an indirect subsidiary of the Company (the **"Acquisition"**), from the open market on 30 December 2015 for a total cash consideration of S\$56,182.52.

The consideration for the Acquisition was satisfied in cash on completion of the Acquisition, and was funded by Salacca using its internal cash resources.

As at 30 September 2015, based on the unaudited consolidated financial statements of Boardroom for the third quarter ended 30 September 2015, the net asset value and net tangible asset value of the 93,700 Shares acquired pursuant to the Acquisition were approximately S\$34,000 and approximately S\$3,000 respectively. As at 29 December 2015, being the market day preceding the date of the Acquisition, the volume weighted average price of the Shares was S\$0.60 for each Share.

Pursuant to the Acquisition, the Company's indirect interest in Boardroom has increased from 84.57% to 84.62%.

The Acquisition is not expected to have any material impact on the consolidated net tangible assets and earnings per share of the Company for the current financial year.

Save for Mr. Goh Geok Khim and Mr. Goh Yew Lin who are also Directors of Boardroom, none of the Directors or controlling shareholders of the Company have any interests, direct or indirect, in the Acquisition other than by reason of being such a Director or controlling shareholder of the Company.

By Order of the Board

Ngiam May Ling
Company Secretary

31 December 2015