

G. K. GOH HOLDINGS LIMITED
(Company Registration No. 199000184D)
(Incorporated in the Republic of Singapore)

APPLICATION OF SCRIP DIVIDEND SCHEME TO FY2014 DIVIDEND

ISSUANCE OF NEW SHARES

G. K. Goh Holdings Limited (the “**Company**”) refers to the application of its Scrip Dividend Scheme (“**Scheme**”) to the first and final one-tier tax exempt dividend of S\$0.04 per ordinary share (“**Share**”) for the financial year ended 31 December 2014 (“**FY2014 Dividend**”).

The Company wishes to announce that 10,615,732 new Shares (“**New Shares**”) have been allotted and issued on 22 June 2015 at an issue price of S\$0.836 for each New Share to eligible shareholders of the Company (or in the case of eligible shareholders who are depositors, for credit to their securities accounts maintained with The Central Depository (Pte) Limited) who had elected to participate in the Scheme in respect of the FY2014 Dividend. The New Shares will rank *pari passu* in all respects with the existing Shares.

The New Shares are expected to be listed and quoted on the Main Board of the Singapore Exchange Securities Trading Limited with effect from 9.00 am on 23 June 2015.

Consequent upon the issuance of the New Shares, the enlarged share capital of the Company comprises 326,686,537 issued Shares, all of which are fully paid and none are treasury shares.

Eligible shareholders who did not elect to participate in the Scheme or whose elections were ineffective, and shareholders to whom the Scheme was not available, will be paid their FY2014 Dividend entitlements in cash on 22 June 2015.

By Order of the Board

Thomas Teo Liang Huat
Ngiam May Ling
Secretaries

Singapore
22 June 2015