

G. K. GOH HOLDINGS LIMITED
(Company Registration No. 199000184D)
(Incorporated in the Republic of Singapore)

**APPLICATION OF SCRIP DIVIDEND SCHEME TO FY2014 DIVIDEND
ISSUE PRICE OF NEW SHARES**

G. K. Goh Holdings Limited (the “**Company**”) refers to the application of its Scrip Dividend Scheme (“**Scheme**”) to the first and final one-tier tax exempt dividend of S\$0.04 per ordinary share (“**Share**”) for the financial year ended 31 December 2014 (“**FY2014 Dividend**”).

The Company wishes to announce that for the purpose of calculating the number of new Shares (“**New Shares**”) to be allotted and issued as fully paid to shareholders of the Company who elect to participate in the Scheme in relation to the FY2014 Dividend, the price at which each New Share will be issued is **S\$0.836** (the “**Issue Price**”).

The Issue Price was determined in accordance with the terms and conditions of the Scheme, and represents a discount of approximately 8% to the amount which is the average of the volume weighted average prices of a Share on the Singapore Exchange Securities Trading Limited (“**SGX-ST**”) for each of the market days during the price determination period commencing on 6 May 2015 and ending on 8 May 2015 (both dates inclusive).

Further information about the application of the Scheme to the FY2014 Dividend can be found in the Company’s announcement dated 27 April 2015, a copy of which is available on the website of the SGX-ST at www.sgx.com.

By Order of the Board

Thomas Teo Liang Huat
Ngiam May Ling
Secretaries

Singapore
8 May 2015