

## **G. K. GOH HOLDINGS LIMITED**

(Incorporated in the Republic of Singapore)

(Company Registration No. 199000184D)

### **INCORPORATION OF A SUBSIDIARY**

The Board of Directors of G. K. Goh Holdings Limited (the “**Company**” and together with its subsidiaries, the “**Group**”) wishes to announce that the Company’s subsidiary, Habitat Assets Pte Ltd (“**HAPL**”) and Arcadia Group Pty Ltd (“**AGPL**”) have jointly incorporated a proprietary limited company in Australia. HAPL is a wholly-owned subsidiary of Canistel Pte Ltd, which in turn is a wholly-owned subsidiary of the Company. Below are the details of the Australian company:

Name of Company	: Habitat Assets (No. 2) Pty Ltd
Country of incorporation and operation	: Australia
Issued and paid-up share capital	: AUD100.00 comprising 100 ordinary shares at an issue price of AUD1.00 each as follows:  (i) 85 ordinary shares or 85% of the share capital issued to HAPL; and  (ii) 15 ordinary shares or 15% of the share capital issued to AGPL.
Principal activities	: Investment holding

The above incorporation was funded through internal resources and will not be expected to have any material impact on the consolidated net tangible assets and earnings per share of the Company for the current financial year.

None of the Directors or controlling shareholders of the Company has any interests, direct or indirect, in the above incorporation.

By Order of the Board

Ngiam May Ling  
Company Secretary

5 January 2015