

G. K. GOH HOLDINGS LIMITED
(Incorporated in the Republic of Singapore)
(Company Registration No. 199000184D)

**CORPORATE GUARANTEE IN FAVOUR OF UNITED OVERSEAS BANK LIMITED FOR
BANKING FACILITIES GRANTED TO SALACCA. PTE LTD.**

The Board of Directors of G. K. Goh Holdings Limited (the “**Company**”, and together with its subsidiaries, the “**Group**”) wishes to announce that the Company’s wholly-owned subsidiary, Salacca Pte. Ltd. (“**Salacca**”), has been granted banking facilities of S\$50,000,000 by way of a term loan and interest rate swap (the “**Banking Facilities**”) by United Overseas Bank Limited (“**UOB**”) on the security of a legal charge over the 152,342,601 shares in Boardroom Limited owned by Salacca, assignment and charge of Salacca’s bank account with UOB, and a corporate guarantee by the Company.

The Banking Facilities are intended to refinance Salacca’s acquisition of Boardroom Limited.

None of the Directors or controlling shareholders of the Company has any interests, direct or indirect, in the above transaction.

By Order of the Board

Jimmy Yap
Company Secretary

27 August 2014