

**G. K. GOH HOLDINGS LIMITED**  
(Incorporated in the Republic of Singapore)  
(Company Registration No. 199000184D)

**COMPLETION OF WINDING-UP AND DE-REGISTRATION OF  
PRINCIPAL HEALTHCARE FINANCE NO. 2 PTY LIMITED  
AND ITS TRUST, PRINCIPAL HEALTHCARE FINANCE TRUST NO. 2**

The Board of Directors of G. K. Goh Holdings Limited (the “**Company**”) wishes to announce that the Company’s associates, Principal Healthcare Finance No. 2 Pty Limited (“**PHF Trustee No. 2**”) and its trust, Principal Healthcare Finance Trust No. 2 (“**PHF Trust No.2**”), both 50% owned by Allium Holdings Pty. Ltd., have completed its winding-up process after the disposal of its assets in December 2013, resulting in PHF Trustee No. 2 and PHF Trust No. 2 being de-registered on 17 March 2014.

The completion of the winding-up of PHF Trustee No. 2 and PHF Trust No. 2 is not expected to have any material impact on the consolidated net tangible assets and earnings per share of the Company for the current financial year.

None of the directors or controlling shareholders of the Company has any interests, direct or indirect, in the completion of the winding-up of PHF Trustee No. 2 and PHF Trust No. 2.

By Order of the Board

Thomas Teo Liang Huat  
Company Secretary  
Singapore, 8 April 2014