

G. K. GOH HOLDINGS LIMITED

(Incorporated in the Republic of Singapore)

Company Registration No. 199000184D

ANNOUNCEMENT

THE PROPOSED ACQUISITION OF INTERESTS IN THE DOMAIN PRINCIPAL GROUP RESIDENTIAL AGED CARE BUSINESS IN AUSTRALIA

DESPATCH OF CIRCULAR TO SHAREHOLDERS

The board of directors (the “**Board**”) of G. K. Goh Holdings Limited (the “**Company**”) refers to the announcement dated 16 August 2013 made by the Company in relation to the proposed acquisition of the following shares and units by Allium Holdings Pty Ltd (“**Allium**”), an indirect wholly-owned subsidiary of the Company (the “**Proposed Transaction**”):

- (a) 9,608,900 ordinary shares in the issued capital of ACIT Finance Pty Limited (“**ACIT Finance**”), representing 50.00 per cent. of the issued ordinary share capital of ACIT Finance immediately following the completion of the Proposed Transaction (“**Completion**”);
- (b) 120,397,654 ordinary shares in the issued capital of DAC Finance Pty Limited (“**DAC Finance**”), representing approximately 47.62 per cent. of the issued ordinary share capital of DAC Finance immediately following Completion;
- (c) 2,500,000 ordinary units in the issued capital of Principal Healthcare Finance Trust (“**PHF Trust**”), representing approximately 47.62 per cent. of the issued ordinary unit capital of PHF Trust immediately following Completion; and
- (d) 2,000,000 ordinary units in the issued capital of Principal Healthcare Finance Trust No. 2 (“**PHF Trust No. 2**”), representing 50.00 per cent. of the issued ordinary unit capital of PHF Trust No. 2 immediately following Completion,

from Aged Care Investment Services No. 1 Pty Limited (as trustee of Aged Care Investment Trust No. 1) and Aged Care Investment Services No. 2 Pty Limited (as trustee of Aged Care Investment Trust No. 2) (collectively, the “**Sellers**”), on the terms and subject to the conditions set out in the conditional securities sale agreement dated 16 August 2013 entered into among the Company, Allium and the Sellers.

The Board wishes to announce that the Company has today despatched the circular dated 10 September 2013 (the “**Circular**”) setting out information on the Proposed Transaction to the shareholders of the Company (the “**Shareholders**”).

The Board would also like to refer the Shareholders to the announcement by the Company dated 10 September 2013 setting out the notice of extraordinary general meeting to be convened in connection with the Proposed Transaction.

Shareholders who do not receive the Circular within a week from the date hereof should contact the share registrar of the Company, namely Boardroom Corporate & Advisory Services Pte. Ltd. situated at 50 Raffles Place, #32-01 Singapore Land Tower, Singapore 048623.

By Order of the Board

Tan Cher Liang
Tan San-Ju
Company Secretaries
Singapore, 10 September 2013