

G. K. GOH HOLDINGS LIMITED
(Incorporated in the Republic of Singapore)
Company Registration No. 199000184D

ANNOUNCEMENT

**VOLUNTARY UNCONDITIONAL CASH OFFER FOR BOARDROOM LIMITED
DESPATCH OF FORM 58 TO NON-ASSENTING BOARDROOM SHAREHOLDERS**

G. K. Goh Holdings Limited (“**GKGH**” or the “**Company**”) refers to:

1. the voluntary unconditional cash offer (the “**Offer**”) made by CIMB Bank Berhad, Singapore Branch (“**CIMB**”), for and on behalf of Salacca Pte. Ltd. (the “**Offeror**”), a wholly-owned subsidiary of the Company, for all of the issued ordinary shares (“**Boardroom Shares**”) in the capital of Boardroom Limited (“**Boardroom**”);
2. the announcement released by CIMB for and on behalf of the Offeror on 16 July 2019 in relation to the fact that the total number of Boardroom Shares owned, controlled or agreed to be acquired by the Offeror as at 5.00 p.m. (Singapore time) on 16 July 2019, pursuant to valid acceptances of the Offer, amount to an aggregate of 189,152,666 Boardroom Shares, representing approximately 90.22 per cent. of the total number of Boardroom Shares;¹ and
3. the delisting of Boardroom from the official list of the Singapore Exchange Securities Trading Limited (“**SGX-ST**”) with effect from 9:00 a.m. on 1 August 2019.

The Company wishes to announce that the Offeror has today despatched to each shareholder of Boardroom (other than the Offeror and its concert parties) who to-date still hold Boardroom Shares (“**Non-Assenting Shareholders**”) a notice in the prescribed Form 58 (“**Form 58**”) as required under the Companies Act, Chapter 50 of Singapore (“**Companies Act**”) notifying each Non-Assenting Shareholders of their rights under Section 215(3) of the Companies Act to, within three months from the date of the Form 58 (that is, by 6 November 2019), require the Offeror to acquire their Boardroom Shares.

Any Non-Assenting Shareholders who wish to exercise their rights under Section 215(3) of the Companies Act, or are in any doubt about any of the matters referred to in this Announcement, are advised to seek their own independent legal advice / consult their stockbroker, bank manager, solicitor, accountant, tax adviser or other professional adviser immediately.

By Order of the Board
Ngiam May Ling
Company Secretary
Singapore, 6 August 2019

The directors of GKGH (including any who may have delegated detailed supervision of this Announcement) have taken all reasonable care to ensure that the facts stated and all opinions expressed in this Announcement are fair and accurate and that no material facts have been omitted from this Announcement, and they jointly and severally accept responsibility accordingly.

¹ The percentage shareholding interest is based on the total issued share capital of 209,660,184 Boardroom Shares in Boardroom (excluding any treasury Boardroom Shares) as at the date of this Announcement, and rounded to the nearest two decimal places.

Where any information has been extracted or reproduced from published or publicly available sources, the sole responsibility of the directors of GKGH has been to ensure through reasonable enquiries that such information is accurately extracted from such sources or, as the case may be, reflected or reproduced in this Announcement.