

G. K. GOH HOLDINGS LIMITED

(Incorporated in the Republic of Singapore)

Company Registration No. 199000184D

ANNOUNCEMENT

FINAL SHAREHOLDING IN BOARDROOM LIMITED FOLLOWING CLOSE OF THE SECTION 215(3) PERIOD

G. K. Goh Holdings Limited (“**GKGH**” or the “**Company**”) refers to:

1. the voluntary unconditional cash offer (the “**Offer**”) made by CIMB Bank Berhad, Singapore Branch (“**CIMB**”), for and on behalf of Salacca Pte. Ltd. (the “**Offeror**”), a wholly-owned subsidiary of the Company, for all of the issued ordinary shares (“**Boardroom Shares**”) in the capital of Boardroom Limited (“**Boardroom**”); and
2. the Company’s announcement dated 6 August 2019 in relation to the despatch to all remaining shareholders of Boardroom (other than the Offeror) (“**Non-Assenting Shareholders**”) a notice in the prescribed Form 58 (“**Form 58**”) as required under the Companies Act, Chapter 50 of Singapore (“**Companies Act**”) notifying each Non-Assenting Shareholders of their rights under Section 215(3) of the Companies Act (“**Section 215(3)**”) to, within three months from the date of the Form 58 (that is, by 6 November 2019) (such three-month period, the “**Section 215(3) Period**”), require the Offeror to acquire their Boardroom Shares.

The Company wishes to announce that following the exercise by various Non-Assenting Shareholders of their rights under Section 215(3), the Offeror has, as at 6 November 2019, being the last day of the Section 215(3) Period, acquired in aggregate 1,652,081 Boardroom Shares, representing approximately 0.79 per cent.¹ of the total number of Boardroom Shares, at the Offer Price of S\$0.88 in cash for each Boardroom Share, and the total number of Boardroom Shares held by the Offeror as at the date of this Announcement is 192,919,905, representing approximately 92.02 per cent. of the total number of Boardroom Shares.

By Order of the Board
Ngiam May Ling
Company Secretary
Singapore, 7 November 2019

The directors of GKGH (including any who may have delegated detailed supervision of this Announcement) have taken all reasonable care to ensure that the facts stated and all opinions expressed in this Announcement are fair and accurate and that no material facts have been omitted from this Announcement, and they jointly and severally accept responsibility accordingly.

¹ The percentage shareholding interest is based on the total issued share capital of 209,660,184 Boardroom Shares in Boardroom (excluding any treasury Boardroom Shares) as at the date of this Announcement, and rounded to the nearest two decimal places.