

**1. APPLICATION OF SCRIP DIVIDEND SCHEME TO THE FIRST AND FINAL ONE-TIER TAX EXEMPT DIVIDEND FOR THE FINANCIAL YEAR ENDED 31 DECEMBER 2014**

**2. NOTICE OF BOOKS CLOSURE FOR DIVIDEND**

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The Board of Directors of G. K. Goh Holdings Limited (the "**Company**") is pleased to announce the application of the G. K. Goh Holdings Limited Scrip Dividend Scheme ("**Scheme**") to the first and final one-tier tax exempt dividend of S\$0.04 per ordinary share ("**Share**") for the financial year ended 31 December 2014 ("**FY2014 Dividend**") which was approved at the Twenty-sixth Annual General Meeting of the Company held earlier today.

The Scheme provides shareholders of the Company ("**Shareholders**") with a choice to receive new ordinary shares in the Company ("**New Shares**") in lieu of part only or all of the cash amount of their FY2014 Dividend.

Shareholders' entitlements to the FY2014 Dividend will be based on the Shares held by them as at **5.00 p.m. on 8 May 2015** (the "**Books Closure Date**").

**Participation in the Scheme is optional. Shareholders who wish to receive the FY2014 Dividend in cash need not take any action.**

**1. APPLICATION OF THE SCHEME TO THE FY2014 DIVIDEND**

**1.1 Eligibility**

All Shareholders entitled to the FY2014 Dividend will be eligible to participate in the Scheme subject to the restrictions on Overseas Shareholders (defined below) and except that participation in the Scheme will not be available to Shareholders whose small holdings of Shares would result in their receiving zero New Shares under the Scheme.

Shareholders with registered addresses outside Singapore ("**Overseas Shareholders**") and who have not provided to the Company or (where the Overseas Shareholder is a depositor) The Central Depository (Pte) Limited ("**CDP**") by 5.00 p.m. on 5 May 2015 (being at least three market days prior to the Books Closure Date), mailing addresses in Singapore for the service of notices and documents, will not be eligible to participate in the Scheme.

An Overseas Shareholder who wishes to be eligible to participate in the Scheme must provide a mailing address in Singapore for the service of notices and documents, latest by **5.00 p.m. on 5 May 2015** to:

- the Company c/o the Company's share registrar, Boardroom Corporate & Advisory Services Pte. Ltd., 50 Raffles Place #32-01 Singapore Land Tower, Singapore 048623; or
- if the Overseas Shareholder is a depositor, CDP at 11 North Buona Vista Drive #06-07 The Metropolis Tower 2, Singapore 138589.

Participation in the Scheme is further subject to the requirement that such participation or receipt of New Shares under the Scheme by any Shareholder will not result in a breach of any other restriction on such Shareholder's holding of Shares which may be imposed by any law or regulation in force in Singapore or any other relevant jurisdiction, as the case may be, or prescribed by the Articles of Association of the Company.

## 1.2 Election Notice

Notices of election ("**Election Notices**") will be despatched to eligible Shareholders on or about **20 May 2015**. Eligible Shareholders may choose in their Election Notices:

- **to participate in the Scheme solely for the FY2014 Dividend** in relation to either all or part only of their holdings of Shares as at the Books Closure Date; or
- **to make a permanent election to participate in the Scheme** in respect of the FY2014 Dividend and all future dividends to which the Scheme is applied.

Eligible Shareholders who elect to participate in the Scheme may receive New Shares in odd lots. Fractional entitlements to the New Shares will be rounded down to the nearest whole number or otherwise dealt with in such manner as the directors of the Company may deem fit in the interests of the Company.

## 1.3 Non-participation in the Scheme

Participation in the Scheme is optional and not transferable. **Eligible Shareholders who do not wish to participate in the Scheme need not take any action.**

Overseas Shareholders, Shareholders whose small holdings of Shares would result in their receiving zero New Shares under the Scheme, and eligible Shareholders who do not elect to participate in the Scheme, will receive the FY2014 Dividend in cash.

## 1.4 Issue price of New Shares

**To commemorate the occasion of the inaugural application of the Scheme**, for the purposes of the application of the Scheme to the FY2014 Dividend, the price at which each New Share is to be issued ("**Issue Price**") shall be set at approximately 8% discount to the amount which is the average of the volume weighted average prices of a Share on the Singapore Exchange Securities Trading Limited for each of the market days during the price determination period between 6 May 2015 and 8 May 2015 (both dates inclusive). The Company will announce the Issue Price on or about **8 May 2015**.

## 2. NOTICE OF BOOKS CLOSURE AND DIVIDEND PAYMENT DATE

**Notice is hereby given** that the Transfer Books and Register of Members of the Company will be closed at 5.00 p.m. on 8 May 2015 for the purpose of determining Shareholders' entitlements to the FY2014 Dividend.

Duly completed transfers received by the Company's Share Registrar, Boardroom Corporate & Advisory Services Pte. Ltd. at 50 Raffles Place #32-01, Singapore Land Tower, Singapore 048623 up to 5.00 p.m. on 8 May 2015 will be registered before entitlements to the FY2014 Dividend are determined.

Shareholders (being depositors) whose securities accounts with CDP are credited with Shares as at 5.00 p.m. on 8 May 2015 will rank for the FY2014 Dividend.

The FY2014 Dividend will be paid on or about **22 June 2015**.

By Order of the Board

**Thomas Teo Liang Huat**  
**Ngiam May Ling**  
Secretaries

Singapore  
27 April 2015