

G. K. GOH HOLDINGS LIMITED
(Incorporated in the Republic of Singapore)
(Company Registration No. 199000184D)

SUBSCRIPTION OF ADDITIONAL SHARES IN A WHOLLY-OWNED SUBSIDIARY

The Board of Directors of G. K. Goh Holdings Limited (the “**Company**”), and together with its subsidiaries, the “**Group**”) wishes to announce that the Company has subscribed for an additional 3,000,000 new ordinary shares at S\$1.00 per share in the share capital of its wholly-owned subsidiary, G. K. Goh Financial Services (S) Pte. Ltd. (“**GKGFS**”), for a total consideration of S\$3,000,000.00 by way of capitalisation of an amount of S\$3,000,000.00 due from GKGFS to the Company.

Following the subscription, the total issued and paid-up share capital of GKGFS has increased from S\$7,000,000.00 to S\$10,000,000.00 comprising of 10,000,000 ordinary shares.

The subscription is not expected to have any material impact on the consolidated net tangible assets and earnings per share of the Group for the current financial year.

None of the Directors or controlling shareholders of the Company has any interests, direct or indirect, in the above transaction.

By Order of the Board

Ngiam May Ling
Company Secretary

31 March 2015