

G. K. GOH HOLDINGS LIMITED
(Incorporated in the Republic of Singapore)
(Company Registration No. 199000184D)

CHANGE IN SHAREHOLDINGS IN BOARDROOM LIMITED

The Board of Directors of G. K. Goh Holdings Limited (the “**Company**”) wishes to announce that its wholly-owned subsidiary, Salacca Pte. Ltd., had elected to participate in the Boardroom Limited Scrip Dividend Scheme in respect of Boardroom Limited’s second interim (one-tier) tax exempt dividend of 2.0 Singapore cents per ordinary share for the financial period ending 31 December 2014. Salacca Pte. Ltd. has been allotted 5,859,331 new shares in Boardroom Limited (“**Boardroom**”) pursuant to the Boardroom Limited Scrip Dividend Scheme.

Accordingly, the Company’s interest in Boardroom has increased from 81.26% to 81.69%.

The above transaction is not expected to have any material impact on the consolidated net tangible assets and earnings per share of the Company for the current financial year.

Save for Mr. Goh Geok Khim and Mr. Goh Yew Lin who are also directors of Boardroom, none of the Directors or controlling shareholders of the Company has any interests, direct or indirect, in the above transaction other than by reason of being such a director or controlling shareholder of the Company.

By Order of the Board

Ngiam May Ling
Company Secretary

12 November 2014