

**G. K. GOH HOLDINGS LIMITED**  
(Incorporated in the Republic of Singapore)  
(Company Registration No. 199000184D)

**INCORPORATION OF PROPRIETARY LIMITED COMPANIES**

The Board of Directors of G. K. Goh Holdings Limited (the “**Company**”) wishes to announce that the Company’s subsidiary, Habitat Assets Pty Ltd has incorporated four proprietary limited companies in Australia. Details of the Australian companies are as follows:-

No.	Name of company	Country of Incorporation and operation	Issued and paid-up share capital	Principal activities
1.	Hidden Valley (Vic) Retirement Estate Pty Ltd	Australia	AUD1.00 comprising 1 ordinary share at an issue price of AUD1.00 each	Investment holding
2.	Hidden Valley Commercial Pty Ltd	Australia	AUD1.00 comprising 1 ordinary share at an issue price of AUD1.00 each	Investment holding
3.	Hidden Valley Lakes Estate Pty Ltd	Australia	AUD1.00 comprising 1 ordinary share at an issue price of AUD1.00 each	Investment holding
4.	Hidden Valley Spa Resort Pty Ltd	Australia	AUD1.00 comprising 1 ordinary share at an issue price of AUD1.00 each	Investment holding

The above incorporations were funded through internal resources and will not be expected to have any material impact on the consolidated net tangible assets and earnings per share of the Company for the current financial year.

None of the Directors or controlling shareholders of the Company has any interests, direct or indirect, in the above incorporation.

By Order of the Board

Jimmy Yap  
Company Secretary

5 May 2014