

## **G. K. GOH HOLDINGS LIMITED**

(Company Registration No. 199000184D)

(Incorporated in Singapore)

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### **INCORPORATION OF A SUBSIDIARY**

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The Board of Directors of G. K. Goh Holdings Limited (the “**Company**”) wishes to announce that the Company’s subsidiary, Habitat Assets Pte Ltd (“**HAPL**”) and Arcadia Group Pty Ltd (“**AGPL**”) have jointly incorporated a private limited company in Australia. HAPL is a wholly-owned subsidiary of Canistel Pte Ltd, which in turn is a wholly-owned subsidiary of the Company. Below are the details of the Australian company:

Name of Company : Habitat Assets Pty Ltd

Country of incorporation and operation : Australia

Issued and paid-up share capital : AUD100.00 comprising 100 ordinary shares at an issue price of AUD1.00 each as follows:

- (i) 85 ordinary shares or 85% of the share capital issued to HAPL; and
- (ii) 15 ordinary shares or 15% of the share capital issued to AGPL.

Principal activities : Investment holding

The above incorporation was funded through internal resources and will not be expected to have any material impact on the consolidated net tangible assets and earnings per share of the Company for the current financial year.

None of the Directors or controlling shareholders of the Company has any interests, direct or indirect, in the above incorporation.

By Order of the Board

Thomas Teo Liang Huat  
Company Secretary

26 February 2014