

G. K. GOH HOLDINGS LIMITED
(Company Registration No. 199000184D)
(Incorporated in Singapore)

**SUBSCRIPTION OF CORNERSTONE UNITS IN CROESUS RETAIL TRUST (“CRT”)
INITIAL PUBLIC OFFERING (THE “IPO”)**

Where capitalised or defined terms are used in this announcement and not otherwise defined, such terms shall bear the same meanings as ascribed to them in the Company’s announcement dated 25 April 2013.

The Board of the Company refers to the announcement dated 25 April 2013 (“**Announcement**”) relating to the subscription of Cornerstone Units in CRT.

It was disclosed in “Directors’ and Controlling Shareholders’ Interest” of the Announcement that save for their interests in the shares of the Company, none of the Directors and so far as the Directors are aware, none of the controlling shareholders has any current interest, direct or indirect, in CRT or the Trustee-Manager

Mr David Lim Teck Leong, a Director of the Company, is the Chairman and Independent Director of the Trustee-Manager. Save as disclosed, he has no interest, direct or indirect, in CRT or the Trustee-Manager. The Board wishes to disclose and clarify that the subscription of the Cornerstone Units is based on the merits of the investment and bears no relationship to the appointment of Mr Lim as a Director of the Company on 23 April 2013.

By Order of the Board

Tan San-Ju
Company Secretary
26 April 2013