

## G. K. GOH HOLDINGS LIMITED

(Incorporated in the Republic of Singapore)  
(Company Registration No. 199000184D)

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### CHANGE IN PERCENTAGE LEVEL OF SHAREHOLDING INTERESTS IN BOARDROOM LIMITED

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The Board of Directors (the “**Board**”) of G. K. Goh Holdings Limited (the “**Company**”) wishes to announce that the Company’s percentage level of shareholding interests in Boardroom Limited (“**Boardroom**”) (which is an indirect subsidiary of the Company held via the Company’s wholly-owned subsidiary, Salacca Pte. Ltd.) has decreased from 87.39% to 80.72%.

Pursuant to a conditional share sale agreement entered into between Boardroom and Symphony House Sdn. Bhd. (the “**Vendor**”) on 13 July 2018, the Vendor had agreed to sell, and Boardroom had agreed to purchase, the entire issued share capital of each of (i) Symphony Corporatehouse Sdn. Bhd., which in turn wholly owns Sky Corporate Services Sdn. Bhd., (ii) Symphony Share Registrars Sdn. Bhd. and (iii) Malaysian Issuing House Sdn. Bhd., for an aggregate consideration of RM164.139 million (equivalent to approximately S\$55.64 million<sup>(1)</sup>) (the “**Acquisition**”).

As satisfaction of approximately 25 per cent. of the aggregate consideration which amounted to RM40.828 million (equivalent to approximately S\$13.84 million), 16,000,000 new ordinary shares in the capital of Boardroom (the “**Consideration Shares**”) at an issue price of S\$0.865 for each Consideration Share were allotted and issued to the Vendor on completion of the Acquisition which took place on 28 August 2018.

Following the allotment and issuance of the Consideration Shares, the total issued share capital of Boardroom increased from 193,660,184 to 209,660,184 fully paid-up ordinary shares. Accordingly, the Company’s percentage level of shareholding interests in Boardroom has decreased from 87.39% to 80.72%.

By Order of the Board

Ngiam May Ling  
Company Secretary

31 August 2018

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<sup>1</sup>. Unless otherwise stated, the S\$ equivalent of the RM amounts in this Announcement are based on an agreed exchange rate of S\$1.00 : RM2.95.