

**G. K. GOH HOLDINGS LIMITED**  
(Incorporated in the Republic of Singapore)  
(Company Registration No. 199000184D)

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**DILUTION OF INTEREST IN HABITAT ASSETS PTE LTD**

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The Board of Directors of G. K. Goh Holdings Limited (the “**Company**”, together with its subsidiaries, the “**Group**”) wishes to announce that Habitat Assets Pte Ltd (“**HAPL**”), an associate company of the Group, has issued and allotted an additional 4.8 million new redeemable preference shares to unrelated third-party investors for a total cash consideration of A\$4.8 million. The share capital of HAPL increased from A\$69.2 million to A\$74.0 million, and the Group’s interest in HAPL was diluted from 37.66% to 36.09% (“**Dilution**”).

The Dilution is not expected to have any material impact on the net tangible assets or the earnings per share of the Group for the financial year ending 31 December 2017.

None of the Directors or controlling shareholders of the Company has any interests, direct or indirect, in the Dilution.

By Order of the Board

Ngiam May Ling  
Company Secretary

1 December 2017