

THE OFFER

On 28 February 2023, Verveine Pte. Ltd. (the "**Offeror**") announced its intention to make a voluntary conditional cash offer (the "**Offer**") for all the issued and paid-up ordinary shares (the "**Offer Shares**") in the capital of G. K. Goh Holdings Limited ("**GKGH**" or the "**Company**").

THE OFFER PRICE

\$1.26 IN CASH FOR EACH OFFER SHARE

CLOSING DATE AND TIME OF THE OFFER

Acceptances should be received by

11 April 2023 (Tuesday) 5.30 P.M. (Singapore Time)

(or such later date(s) as may be announced from time to time by or on behalf of the Offeror) (the "**Closing Date**")

WHAT CAN I DO IN RELATION TO THE OFFER?



If you wish to accept the Offer and your Offer Shares are deposited with CDP

Go to SGX-ST's Investor Portal at <https://investors.sgx.com> or scan the QR code on the right to accept the Offer online using the electronic form of the Form of Acceptance and Authorisation for Offer Shares (the "**FAA**").



Scan the QR Code to submit instructions online (Applicable to Individual & Joint-Alt account holders only)

OR

- (1) Locate the FAA and check or fill in your personal particulars and Securities Account Number
- (2) Under Section C of the FAA, fill in the number of Offer Shares that you wish to tender in acceptance of the Offer
- (3) Fill in the applicable date and proceed to sign the FAA
- (4) Return the completed FAA in the enclosed pre-addressed envelope so as to arrive no later than 5.30 p.m. (Singapore time) on the Closing Date

If you wish to accept the Offer and your Offer Shares are **NOT** deposited with CDP ("in scrip form")

- (1) Locate the Form of Acceptance and Transfer (the "**FAT**")
- (2) Under Part A of the FAT, state the number of Offer Shares in respect of which you wish to accept the Offer
- (3) Under Part B of the FAT, state the share certificate number(s) of the relevant share certificate(s) and sign the FAT
- (4) Return the completed FAT in the enclosed pre-addressed envelope, together with the relevant share certificate(s) relating to the Offer Shares, so as to arrive no later than 5.30 p.m. (Singapore time) on the Closing Date

If you have misplaced the FAA or FAT, electronic copies are available on the website of the SGX-ST at <https://www.sgx.com> and on the website of the Company at <https://www.gkgoh.com/investor.aspx>

If you wish to accept the Offer and are a CPFIS or SRS Investor

Please contact your respective CPFIS or SRS Agent Bank.

Who can I call if I have enquiries in relation to the Offer?

Any enquiries relating to the Offer should be directed during office hours to:

United Overseas Bank Limited
Mergers & Acquisitions
Telephone: +65 6539 7066

Maybank Securities Pte. Ltd.
Investment Banking & Advisory
Telephone: +65 6231 5184

Important Notice

The information in this reminder letter is qualified in its entirety by, and should be read in conjunction with, the full information contained in the Offer Document dated 14 March 2023. All capitalised terms not defined herein shall have the same meaning as given to them in the Offer Document. In the event of any inconsistency or conflict between this reminder letter and the Offer Document, the Offer Document shall prevail. Nothing in this reminder letter is intended to be, or shall be taken as, advice, a recommendation, or a solicitation to the Shareholders or any other party. If you are in any doubt as to the course of action you should take, you should consult your stockbroker, bank manager, solicitor, accountant, tax adviser or other professional adviser immediately.

Responsibility Statement

The Offeror Directors (including any Offeror Director who may have delegated detailed supervision of this reminder letter) have taken all reasonable care to ensure that the facts stated and all opinions expressed in this reminder letter are fair and accurate and that no material facts have been omitted from this reminder letter. The Offeror Directors jointly and severally accept responsibility accordingly. Where any information has been extracted or reproduced from published or otherwise publicly available sources (including, without limitation, relating to the Company and its subsidiaries), the sole responsibility of the Offeror Directors has been to ensure, through reasonable enquiries, that such information is accurately and correctly extracted from such sources or, as the case may be, reflected or reproduced in this reminder letter.